

↑ KGV · KBV · ROE · Operative Marge

Sektor: 1 / 20

↓ Gesamtrendite 1J · RSI · PEG 5J · Gesamtrendite 3J

KENNZAHL	EN	WERT	SCORE	GEWICHT
<b>Relative Attraktivität</b>	<b>Relative Value</b>		<b>7.89</b>	■■■■□
KGV (TTM, x)	P/E (TTM, x)	6.19	9.47	■■■■□
KBV (x)	P/B (x)	1.60	7.31	■■■■□
EV/EBITDA (x)	EV/EBITDA (x)	6.43	7.71	■■■■□
EV/Umsatz (x)	EV/Sales (x)	3.58	6.09	■□□□□
FCF-Rendite (%)	FCF Yield (%)	-2.59	6.65	■□□□□
KUV (TTM, x)	P/S (TTM, x)	1.43	7.56	■□□□□
<b>Fundamental</b>	<b>Fundamental</b>		<b>6.73</b>	■■■■■
ROE (%)	ROE (%)	25.41	9.66	■□□□□
Ausschüttungsquote (%)	Payout Ratio (%)	29.52	8.13	■□□□□
Nettoverschuldung / EBITDA (x)	Net Debt / EBITDA (x)	3.95	5.10	■□□□□
Operativer Cashflow-Wachstum (%)	Operating Cash Flow Growth (%)	15.68	6.92	■□□□□
ROS Operative Marge (TTM, %)	Operating Margin (TTM, %)	35.95	9.49	■□□□□
Nettomarge (%)	Net Margin (%)	23.08	9.36	■□□□□
ROIC (%)	ROIC (%)	6.40	4.09	■□□□□
FCF-Marge (%)	FCF Margin (%)	-3.70	3.53	■□□□□
Nettoverschuldung / Eigenkapital (x)	Net Debt / Equity (x)	2.36	3.54	■□□□□
Aktienzahl Veraenderung YoY (%)	Shares Change YoY (%)	-0.52	5.48	■□□□□
ROA (%)	ROA (%)	6.20	9.79	■□□□□
Kapitalumschlag (x)	Asset Turnover (x)	0.22	3.24	■□□□□
Global	Global		4.46	■□□□□
Liquidität (x)	Liquidity (x)	0.73	7.88	■□□□□
Land USA	Country USA		3.97	■□□□□
Sektor Versorger	Sector Utilities		6.36	■□□□□
Aktienrueckkauf / Verwaesserung (%)	Buyback / Dilution (%)	0.14	5.14	■□□□□
Quick Ratio (x)	Quick Ratio (x)	0.27	3.72	■□□□□
Beta (5J, x)	Beta (5Y, x)	0.78	8.07	□□□□□
Dividende (% , Forward)	Dividend (% , Forward)	4.91	8.06	□□□□□
Kommer-Light	Kommer-Light		5.95	□□□□□
Nettoverschuldung / freier Cashflow (x)	Net Debt / FCF (x)	-57.89	1.80	□□□□□
<b>Analysten / Erwartungen</b>	<b>Analysts / Forward Expe...</b>		<b>3.37</b>	■■□□□
Gesamtrendite 1J (% , Forward)	Total Return 1Y (% , Forward)	0.53	1.09	■■■■□
PEG 5J (x, Forward)	PEG 5Y (x, Forward)	3.37	3.71	■■■■□
Analysten-Konsens (0-10) (Anzahl:10)	Analyst Consensus (0-10) (Count...		5.00	■■■■□
Ø Up/Down (letzte 1M, Anzahl:4, %)	Ø Up/Down (last 1M, Count:4, %)	7.30	4.29	■■■■□
KGV 1J (x, Forward)	Forward P/E 1Y (x)	11.68	4.38	■■■■□
Analysten-Upside Ø (%) (Anzahl:10, %)	Analyst Upside Avg (%) (Count:1...	-4.38	4.02	□□□□□
<b>Charttechnik</b>	<b>Technicals</b>		<b>6.31</b>	■■□□□
K/MA200, MA50/200, 52W H/T	P/MA200, MA50/200, 52W H/L		7.54	■■■■■
Gesamtrendite 1J (%)	1Y Total Return (%)	28.12	4.95	■■■■□
RSI (0-100)	RSI (0-100)	56.46	3.48	■■■■□
Gesamtrendite 3J (%)	3Y Total Return (%)	8.00	3.78	■□□□□
Gesamtrendite 5J (%)	5Y Total Return (%)	24.38	4.77	■□□□□